

Item 7.01 Regulation FD Disclosure

On January 31, 2020, Imperial Oil Limited (the “company”) by means of a press release announced that the board of directors declared a quarterly cash dividend of 22 cents per share on the outstanding common shares of the company for the first quarter of 2020. The dividend is payable on April 1, 2020, to shareholders of record at the close of business on March 5, 2020. A copy of the press release is attached as Exhibit 99.1 to this report.

Item 9.01 Financial Statements and Exhibits.

(d) Exhibits.

The following exhibit is furnished as part of this report on Form 8-K:

- 99.1 News release of the company on January 31, 2020 announcing the first quarter dividend on the common shares of the company.
- 104 Cover Page Interactive Data File (embedded within the Inline XBRL document).

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

IMPERIAL OIL LIMITED

Date: January 31, 2020

By: */s/ Ian Laing*

Name: Ian Laing
Title: Assistant General Counsel and
Corporate Secretary

By: */s/ Cathryn Walker*

Name: Cathryn Walker
Title: Assistant Corporate Secretary

Imperial declares first quarter 2020 dividend

Calgary, AB – January 31, 2020 – Imperial Oil Limited today declared a quarterly dividend of 22 cents per share on the outstanding common shares of the company, payable on April 1, 2020, to shareholders of record at the close of business on March 5, 2020.

This first quarter 2020 dividend compares with the fourth quarter 2019 dividend of 22 cents per share.

Imperial has a long and successful history of growth and financial stability in Canada as a leading member of the petroleum industry. The company has paid dividends every year for over a century and has increased its annual dividend payment for 25 consecutive years.

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For further information:

Investor relations
(587) 476-4743

Media relations
(587) 476-7010

After more than a century, Imperial continues to be an industry leader in applying technology and innovation to responsibly develop Canada's energy resources. As Canada's largest petroleum refiner, a major producer of crude oil, a key petrochemical producer and a leading fuels marketer from coast to coast, our company remains committed to high standards across all areas of our business.