

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K
CURRENT REPORT
Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): April 25, 2019

IMPERIAL OIL LIMITED

(Exact name of registrant as specified in its charter)

<u>Canada</u> (State or other jurisdiction of incorporation)	<u>0-12014</u> (Commission File Number)	<u>98-0017682</u> (IRS Employer Identification No.)
<u>505 Quarry Park Boulevard S.E., Calgary, Alberta</u> (Address of principal executive offices)		<u>T2C 5N1</u> (Zip Code)

Registrant's telephone number, including area code: 1-800-567-3776

(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Indicate by check mark whether the registrant is an emerging growth company as defined in Rule 405 of the Securities Act of 1933 (§230.405 of this chapter) or Rule 12b-2 of the Securities Exchange Act of 1934 (§240.12b-2 of this chapter).

Emerging growth company

If an emerging growth company, indicate by check mark if the registrant has elected not to use the extended transition period for complying with any new or revised financial accounting standards provided pursuant to Section 13(a) of the Exchange Act.

Item 7.01 Regulation FD Disclosure

On April 25, 2019, Imperial Oil Limited (the “company”) announced that it has released its Energy and Carbon Summary: Positioning for a Lower-Carbon Future. The report outlines the company’s commitments to addressing the risks of climate change, while providing energy solutions that enable global economic progress in an environmental responsible way. A copy of the company’s news release is attached as Exhibit 99.1 to this report.

Item 9.01 Financial Statements and Exhibits.

(d) Exhibits.

The following exhibit is furnished as part of this report on Form 8-K:

- 99.1 News release of the company on April 25, 2019 announcing the release of its Energy and Carbon Summary: Positioning for a Lower-Carbon Future report.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

IMPERIAL OIL LIMITED

Date: April 25, 2019

By: */s/ Ian Laing*

Name: Ian Laing
Title: Assistant General Counsel and
Corporate Secretary

By: */s/ Cathryn Walker*

Name: Cathryn Walker
Title: Assistant Corporate Secretary

Imperial Releases Energy and Carbon Summary

- Greenhouse gas emissions intensity from operated oil sands reduced by 20 percent between 2013 and 2017
- Plans to reduce oil sands greenhouse gas emissions intensity by 10 percent over the next five years
- \$2.1 billion invested in research and development over the last 20 years

Calgary, AB – April 25, 2019 – Imperial today released its Energy and Carbon Summary: Positioning for a Lower-Carbon Future. The report outlines Imperial’s commitments to addressing the risks of climate change, while providing energy solutions that enable global economic progress in an environmentally responsible way.

Between 2013 and 2017, Imperial reduced the intensity of greenhouse gas emissions from its operated oil sands by 20 percent, and [plans to reduce greenhouse gas emissions intensity](#) of these oil sands facilities by 10 percent over the next five years, compared to 2016 levels.

“With billions of people expected to join the middle class by 2040, our role is to deliver reliable, affordable energy to support enhanced living standards while reducing environmental impact,” said Rich Kruger, chairman, president and chief executive officer of Imperial. “We are taking action by reducing the intensity of our greenhouse gas emissions and supporting research that leads to technology breakthroughs.”

Imperial has invested more than \$2.1 billion in research and development over the past 20 years. Its suite of next-generation in situ oil sands technologies, currently in varying stages of development, could enable greenhouse gas emissions intensity reductions for new production between about 25 and 90 percent.

Canada has the opportunity to be a responsible, long-term energy provider to people worldwide, and Imperial’s commitment to research has positioned the company well for the dual challenge of providing reliable, affordable, responsible energy in a lower carbon future.

The summary is guided by the Financial Stability Board’s Task Force on Climate-related Financial Disclosures (TCFD) framework and supplements the company’s financial disclosures and evolving sustainability reporting. For more information on the Energy and Carbon Summary, please visit www.imperialoil.ca/ecs.

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For further information:

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After more than a century, Imperial continues to be an industry leader in applying technology and innovation to responsibly develop Canada’s energy resources. As Canada’s largest petroleum refiner, a major producer of crude oil, a key petrochemical producer and a leading fuels marketer from coast to coast, our company remains committed to high standards across all areas of our business.

Cautionary statement: Statements of future events or conditions in this release, including projections, targets, and estimates are forward-looking statements. Disclosure related to planned reductions to greenhouse gas emissions intensity; research and new technology and their impact on greenhouse gas emissions intensity reductions; and company positioning in a lower carbon future constitute forward-looking statements. Forward-looking statements are based on the company's current expectations, estimates, projections and assumptions at the time the statements are made. Actual future financial and operating results, including expectations and assumptions concerning demand growth and energy source, supply and mix; the amount and timing of emission reductions; the impact of new technologies; receipt of regulatory approvals; project plans, dates, costs and capacities; production rates; capital efficiencies and cost-savings; and capital and environmental expenditures could differ materially depending on a number of factors. These factors include changes in the supply of and demand for crude oil, natural gas, and petroleum and petrochemical products; political or regulatory events, including changes in law or government policy; environmental regulation, including climate change and greenhouse gas regulation and changes to such regulation; the receipt, in a timely manner, of regulatory and third-party approvals; project management and schedules; availability and allocation of capital; response to technological developments; unanticipated operational disruptions; and other factors described in Item 1A of Imperial's most recent Form 10-K.

Forward-looking statements are not guarantees of future performance and involve a number of risks and uncertainties, some that are similar to other oil and gas companies and some that are unique to Imperial. Imperial's actual results may differ materially from those expressed or implied by its forward-looking statements and readers are cautioned not to place undue reliance on them. Imperial undertakes no obligation to update any forward-looking statements contained herein, except as required by applicable law.

After more than a century, Imperial continues to be an industry leader in applying technology and innovation to responsibly develop Canada's energy resources. As Canada's largest petroleum refiner, a major producer of crude oil, a key petrochemical producer and a leading fuels marketer from coast to coast, our company remains committed to high standards across all areas of our business.